

TOOLBOX

Advisor Benchmarking



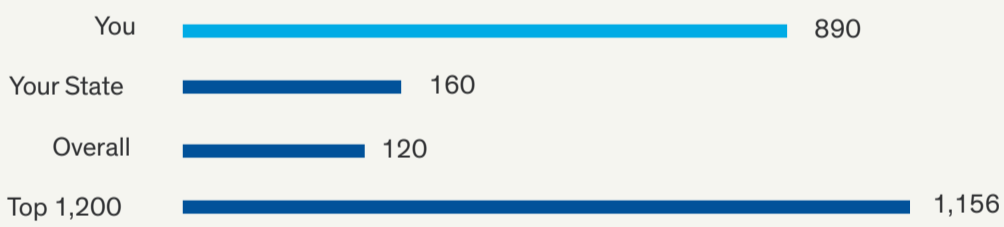
Where do you stand?

Years of experience

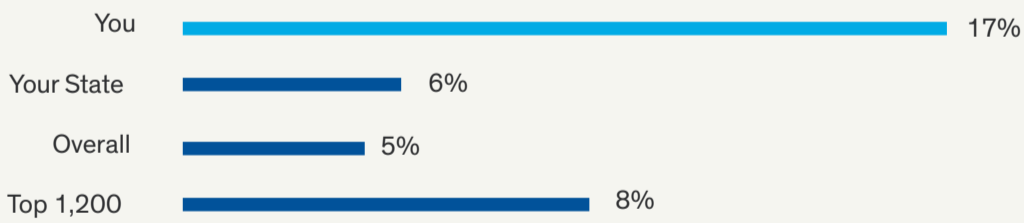


Membership gives a free comparison of key stats

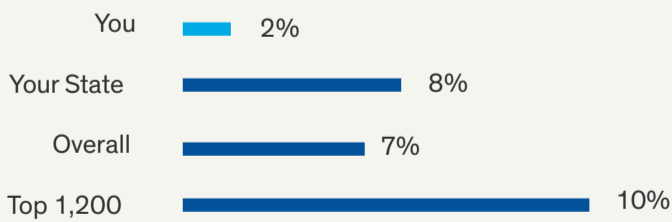
Assets under Management (millions)



Revenue Growth (% year over year)



Asset Growth (% year over year)



Client Turnover (% year over year)

