

Crowdfolio

Weigh in with other Barron's-ranked advisors on the perfect portfolio.

1. OVERALL ASSET ALLOCATION

Equities

- US Large Cap
- US Small Cap
- ExUS Large Cap
- ExUS Small Cap

Fixed Income

- US Bonds
- Foreign Bonds
- Corporate Bonds

Other

- Alternatives
- ETFs
- Closed End funds

US Large Caps (click 5)

Equities

- | | | | |
|--------------------------------------|--------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="text" value="Other"/> |
| <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="text" value="Other"/> |
| <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="text" value="Other"/> |
| <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="text" value="Other"/> |
| <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="text" value="Other"/> |

US Small Caps (click 5)

Equities

- | | | | |
|--------------------------------------|--------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="text" value="Other"/> |
| <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="text" value="Other"/> |
| <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="text" value="Other"/> |
| <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="text" value="Other"/> |
| <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="text" value="Other"/> |

ExUS Small Caps (click 5)

Equities

- | | | | |
|--------------------------------------|--------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="checkbox"/> Amazon | <input type="text" value="Other"/> |
| <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="checkbox"/> Boeing | <input type="text" value="Other"/> |
| <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="checkbox"/> ColgatePal. | <input type="text" value="Other"/> |
| <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="checkbox"/> Delta | <input type="text" value="Other"/> |
| <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="checkbox"/> Epson | <input type="text" value="Other"/> |